

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
PINEY CREEK VILLAGE METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of Piney Creek Village Metropolitan District (the “**District**”), Arapahoe County, Colorado, will meet in special session on Thursday, the 27th day of March, 2025, at the hour of 9:00 a.m. at the offices of McGeady Becher Cortese Williams P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado 80203 and which such meeting will also be made accessible via video or telephone conference (Zoom) as follows.

THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE, BUT SOME OR ALL BOARD MEMBERS WILL PARTICIPATE VIA VIDEO OR TELEPHONE CONFERENCE.

Members of the public are encouraged, but not required to participate by video or telephone conference in one of the following ways:

1. **To attend via videoconference, e-mail dsolin@sdmsi.com to obtain a link to the videoconference, or use the following:**

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

2. **To attend via telephone, dial 1-719-359-4580 and enter the following additional information:**
 - a. **Meeting ID: 546 911 9353**
 - b. **Passcode: 912873**

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a Resolution authorizing the District’s issuance of a Series 2025 Loan Agreement and Promissory Note (together, the “2025 Loan”) with BOKF, NA d/b/a BOK Financial, as lender, in a maximum principal amount not to exceed \$4,000,000, for the purpose of refunding the District’s Series 2015 Loan, and paying costs in connection therewith and approving the forms of a Loan Agreement, Promissory Note evidencing the District’s repayment obligations under such Loan Agreement, and such other documents, certificates and instruments in connection therewith; authorizing the District to execute and deliver such documents and perform its obligations thereunder; ratifying the District’s acts previously taken concerning the 2025 Loan; making pertinent determinations and findings in connection with the 2025 Loan; authorizing incidental action and repealing prior inconsistent action .

The Board will also take up such other business as may be before the Board and will consider the items listed on the attached Agenda. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, (i) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned resolution.

This notice is given by order of the Board of Directors of the District.

**PINEY CREEK VILLAGE METROPOLITAN DISTRICT,
ARAPAHOE COUNTY, COLORADO**

PINEY CREEK VILLAGE METROPOLITAN DISTRICT (“DISTRICT”)

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 • 800-741-3254
Fax: 303-987-2032
<https://pineycreekvillagemd.colorado.gov/>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expires:</u>
Mithilesh “Mitch” Kumar	President	2027/May 2027
Gary Hahn	Treasurer	2025/May 2025
Daniel Kumsok Oh	Assistant Secretary	2025/May 2025
Manish Kumar	Assistant Secretary	2027/May 2027
VACANT		2027/May 2027
David Solin	Secretary	

DATE: March 27, 2025 (Thursday)

TIME: 9:00 A.M.

LOCATION: Zoom Meeting and at the offices of McGeady Becher Cortese Williams P.C.

** Individuals requiring special accommodation to attend and/or participate in the meeting please advise the District Manager (dsolin@sdmsi.com or 303-987-0835) of their specific need(s) before the meeting.*

McGeady Becher Cortese Williams P.C.
450 E. 17th Avenue, Suite 400
Denver, CO 80203-1254
and

Join Zoom Meeting

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Meeting ID: 546 911 9353

Passcode: 912873

Dial In: 1-719-359-4580

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notice.

C. Review and approve the February 27, 2025 Special Meeting Minutes (enclosure).

II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per speaker.
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III. FINANCIAL MATTERS

- A. Review and ratify the approval of the payment of claims as follows (enclosure):

Fund	Period ending Mar. 31, 2025
General	\$ 4,357.10
Debt Service	\$ -0-
Enterprise	\$ -0-
Total Claims	\$ 4,357.10

- B. Review and accept unaudited financial statements for the period ending March 31, 2025 (to be distributed).
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- C. Discuss District's General Obligation Refunding Loan, Series 2025

1. Ratify approval of Term Sheet from BOKF, NA d/b/a BOK Financial, for a 10-year term without a call option.

2. Ratify approval of Commitment Letter (Summary of Terms and Conditions) between the District and BOKF, NA d/b/a BOK Financial (enclosure).

 - a. Acknowledge and ratify rate lock.

3. Ratify approval of Bond Counsel Engagement Letter between the District and Taft Stettinius & Hollister LLP (enclosure).

4. Discuss and consider adoption of a Resolution authorizing the District's issuance of a Series 2025 Loan Agreement and Promissory Note (together, the "2025 Loan") with BOKF, NA d/b/a BOK Financial, as lender, in a maximum principal amount not to exceed \$4,000,000, for the purpose of refunding the District's Series 2015 Loan, and paying costs in connection therewith and approving the forms of a Loan Agreement, Promissory Note evidencing the District's repayment obligations under such Loan Agreement, and such other documents, certificates and instruments in connection therewith; authorizing the District to execute and deliver such documents and perform its obligations thereunder; ratifying the District's acts previously taken concerning the 2025 Loan; making pertinent determinations and findings in connection with the 2025 Loan; authorizing incidental action and repealing prior inconsistent action (enclosure).

5. Review Schedule of Events.

IV. LEGAL MATTERS

A. _____

V. OTHER MATTERS

A. _____

VI. CONTINUATION / ADJOURNMENT

A. Discuss continuation of meeting.

THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 20, 2025.