

PINEY CREEK VILLAGE METROPOLITAN DISTRICT (“DISTRICT”)

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 • 800-741-3254
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<https://pineycreekvillagemd.colorado.gov/>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expires:</u>
Mithilesh “Mitch” Kumar	President	2027/May 2027
Gary Hahn	Treasurer	2025/May 2025
Daniel Kumsok Oh	Assistant Secretary	2025/May 2025
Manish Kumar	Assistant Secretary	2027/May 2027
VACANT		2027/May 2027
David Solin	Secretary	

DATE: March 27, 2025 (Thursday)

TIME: 9:00 A.M.

LOCATION: Zoom Meeting and at the offices of McGeady Becher Cortese Williams P.C.

** Individuals requiring special accommodation to attend and/or participate in the meeting please advise the District Manager (dsolin@sdmsi.com or 303-987-0835) of their specific need(s) before the meeting.*

McGeady Becher Cortese Williams P.C.

450 E. 17th Avenue, Suite 400

Denver, CO 80203-1254

and

Join Zoom Meeting

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Meeting ID: 546 911 9353

Passcode: 912873

Dial In: 1-719-359-4580

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notice.

C. Review and approve the February 27, 2025 Special Meeting Minutes (enclosure).

II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per speaker.
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III. FINANCIAL MATTERS

- A. Review and ratify the approval of the payment of claims as follows (enclosure):

Fund	Period ending Mar. 31, 2025
General	\$ 4,357.10
Debt Service	\$ -0-
Enterprise	\$ -0-
Total Claims	\$ 4,357.10

- B. Review and accept unaudited financial statements for the period ending March 31, 2025 (to be distributed).
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- C. Discuss District's General Obligation Refunding Loan, Series 2025

1. Ratify approval of Term Sheet from BOKF, NA d/b/a BOK Financial, for a 10-year term without a call option.

2. Ratify approval of Commitment Letter (Summary of Terms and Conditions) between the District and BOKF, NA d/b/a BOK Financial (enclosure).

- a. Acknowledge and ratify rate lock.

3. Ratify approval of Bond Counsel Engagement Letter between the District and Taft Stettinius & Hollister LLP (enclosure).

4. Discuss and consider adoption of a Resolution authorizing the District's issuance of a Series 2025 Loan Agreement and Promissory Note (together, the "2025 Loan") with BOKF, NA d/b/a BOK Financial, as lender, in a maximum principal amount not to exceed \$4,000,000, for the purpose of refunding the District's Series 2015 Loan, and paying costs in connection therewith and approving the forms of a Loan Agreement, Promissory Note evidencing the District's repayment obligations under such Loan Agreement, and such other documents, certificates and instruments in connection therewith; authorizing the District to execute and deliver such documents and perform its obligations thereunder; ratifying the District's acts previously taken concerning the 2025 Loan; making pertinent determinations and findings in connection with the 2025 Loan; authorizing incidental action and repealing prior inconsistent action (enclosure).
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5. Review Schedule of Events.
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IV. LEGAL MATTERS

A. _____

V. OTHER MATTERS

A. _____

VI. CONTINUATION / ADJOURNMENT

A. Discuss continuation of meeting.

THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 20, 2025.