

PINEY CREEK VILLAGE METROPOLITAN DISTRICT (“DISTRICT”)

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
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<https://pineycreekvillagemd.colorado.gov/>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expires:</u>
Mithilesh “Mitch” Kumar	President	2027/May 2027
Gary Hahn	Treasurer	2025/May 2025
Daniel Kumsok Oh	Assistant Secretary	2025/May 2025
Manish Kumar	Assistant Secretary	2027/May 2027
VACANT		2027/May 2027
David Solin	Secretary	

DATE: February 27, 2025 (Thursday)

TIME: 9:00 A.M.

LOCATION: Zoom Meeting

** Individuals requiring special accommodation to attend and/or participate in the meeting please advise the District Manager (dsolin@sdmsi.com or 303-987-0835) of their specific need(s) before the meeting.*

Join Zoom Meeting

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Meeting ID: 546 911 9353

Passcode: 912873

Dial In: 1-719-359-4580

I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notice.

C. Review and approve the November 21, 2024 Statutory Annual Meeting Minutes, the November 21, 2024 Regular Meeting Minutes, and the January 23, 2025 Regular Meeting Minutes (enclosures).

II. PUBLIC COMMENTS

A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per speaker.

III. FINANCIAL MATTERS

A. Review and ratify the approval of the payment of claims as follows (enclosures):

Fund	Period ending Nov. 30, 2024	Period ending Dec. 31, 2024	Period ending Jan. 31, 2025	Period ending Feb. 27, 2025
General	\$ 6,678.02	\$ 2,827.29	\$ 5,079.54	\$ 4,274.61
Debt Service	\$ -0-	\$ -0-	\$ -0-	\$ -0-
Enterprise	\$ -0-	\$ -0-	\$ -0-	\$ -0-
Total Claims	\$ 6,678.02	\$ 2,827.29	\$ 5,079.54	\$ 4,274.61

B. Review and accept unaudited financial statements for the period ending December 31, 2024 (enclosure).

C. Review and ratify approval of the 2024 Audit Engagement Letter from Simmons & Wheeler, P.C. (enclosure).

D. Discuss matters related to proposed refinancing of Series 2015 Loan.

1. Presentation from D.A. Davidson & Co. regarding current refinancing options.

2. Review and consider approval of proposed Term Sheet(s) (to be distributed).

3. Discuss and consider selection of Lender for refinancing of the Series 2015 Loan.

4. Authorize necessary actions in connection with the refinancing of the Series 2015 Loan.

IV. LEGAL MATTERS

A. _____

V. OTHER MATTERS

A. _____

VI. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR
NOVEMBER 20, 2025.**